

Tekcore Co., Ltd.

**Company Performance Summary
2025 Q3**

2025年12月22日

This presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

These statements in this release reflect the current belief of TEKCORE as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise

Consolidated Income Statements (QoQ)

Unit: NT\$1,000

	Q3/2025	%	Q3/2024	%	Q2/2025	%
Net Revenue	222,877	100.0	169,046	100.00	259,518	100.0
Gross Profit	9,709	4.4	28,374	16.78	8,580	3.3
Operating Expenses	40,596	18.2	27,127	16.05	47,023	18.1
Income(Loss)from Operations	(30,887)	(13.9)	1,247	0.74	(38,443)	(14.8)
Non-op. Income(Loss)	9,457	4.2	2,073	1.23	(30,035)	(11.6)
Pre-tax Income(Loss)	(21,430)	(9.6)	3,320	1.96	(68,478)	(26.4)
Tax	0	0.0	320	0.19	(506)	(0.2)
Total comprehensive income	(21,430)	(9.6)	3,000	1.77	(67,972)	(26.2)
EPS(NT\$)	(0.34)		0.05		(1.07)	

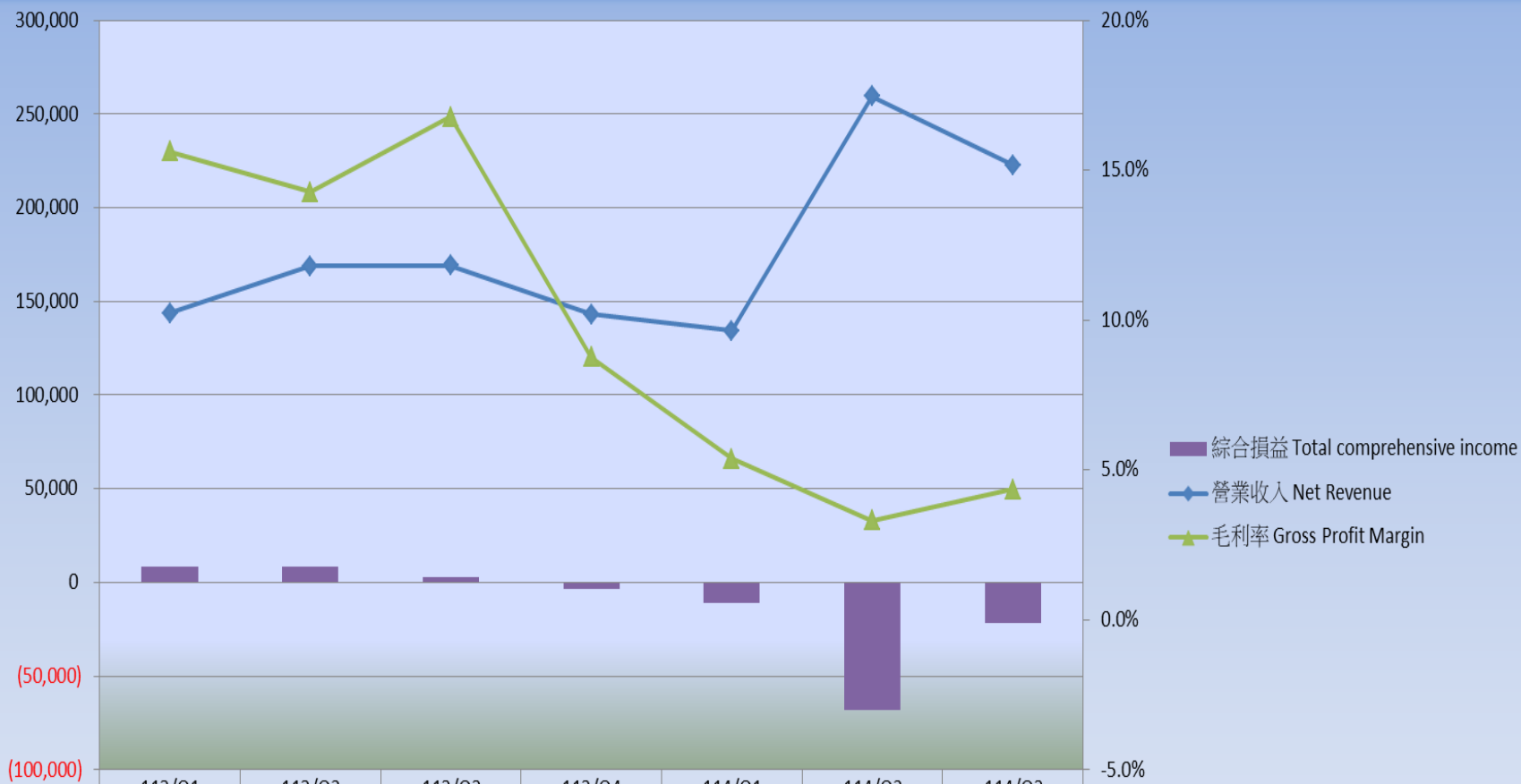
Consolidated Income Statements

Unit: NT\$1,000

	2025/1/1To9/30	%	2024/1/1To9/30	%	YOY	%
Net Revenue	616,598	100.0	481,683	100.0	134,915	28.0
Gross Profit	25,503	4.1	74,942	15.6	(49,439)	(66.0)
Operating Expenses	115,035	18.7	70,174	14.6	44,861	63.9
Income(Loss)from Operations	(89,532)	(14.5)	4,768	1.0	(94,300)	(1,977.8)
Non-op. Income(Loss)	(11,239)	(1.8)	15,936	3.3	(27,175)	(170.5)
Pre-tax Income(Loss)	(100,771)	(16.3)	20,704	4.3	(121,475)	(586.7)
Tax	(506)		320		(826)	(258.1)
Total comprehensive income	(100,265)	(16.3)	20,384	4.3	(120,649)	(591.9)
EPS(NT\$)	(1.56)		0.33			

Revenue、Gross Profit Margin、Net Income

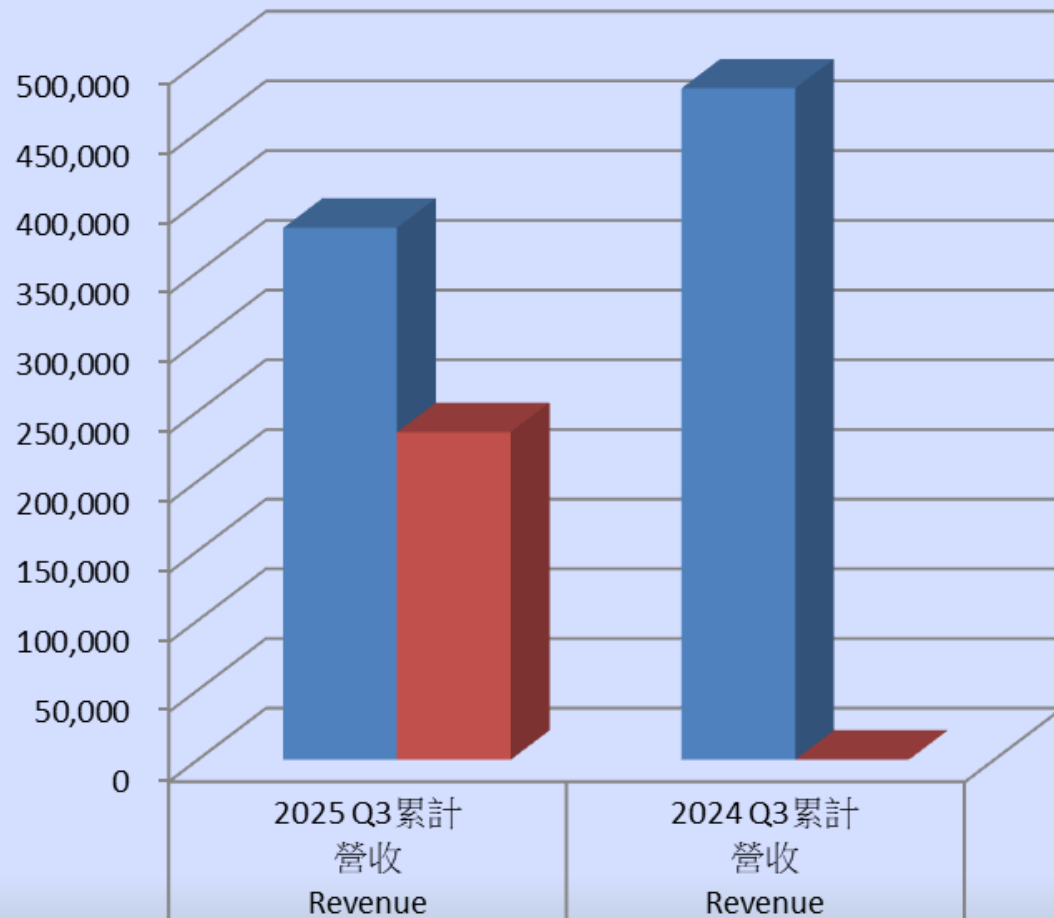
單位:仟元
NT\$1,000



113年至114年Q3 (2024-2025Q3)

Cumulative Revenue by BU

單位:仟元
NT\$1,000



光電部門 Electro-Optical BU

381,558

481,683

半導體部門 Semiconductor BU

235,040

0

2024/9/30

	2025/9/30		2024/12/31		2024/9/30	
	金額	%	金額	%	金額	%
Cash and cash equivalents(Note1)	281,301	26.0	469,680	42.8	453,399	40.5
Accounts receivable	266,700	24.6	200,314	18.3	229,450	20.5
Inventories	111,463	10.3	136,138	12.4	152,153	13.6
Property and Equipment	234,526	21.7	219,033	20.0	225,000	20.1
Other Assets	188,081	17.4	71,560	6.5	58,585	5.2
Total Assets	1,082,071	100.0	1,096,725	100.0	1,118,587	100.0
Current Liabilities	317,402	29.3	158,682	14.5	177,401	15.9
Non-current Liabilities	36,681	3.4	8,961	0.8	8,739	0.8
Total Liabilities	354,083	32.7	167,643	15.3	186,140	16.6
Capital-common stock	665,683	61.5	665,683	60.7	665,683	59.5
Additional paid-in capital	228,488	21.1	226,786	20.7	226,786	20.3
Accumulated profit or loss	(65,636)	(6.1)	36,613	3.3	39,978	3.6
Treasury stock	(102,878)	(9.5)	0	0.0	0	0.0
Other	2,331	0.2	0	0.0	0	0.0
Shareholders' Equity	727,988	67.3	929,082	84.7	932,447	83.4
Total Liabilities and Equity	1,082,071	100.0	1,096,725	100.0	1,118,587	100.0
Note1 : The amount included current financial assets at amortised cost						

The End
Thank you